STARTUP LUXEMBOURG

A DATA DRIVEN ECONOMY



LUXEMBOURG ID

An innovative country, open, dynamic and reliable at the heart of Europe

X Fast growing startup ecosystem

Primary gateway into European markets

International and business-friendly environment

Very high quality of life

X Access to corporate decision makers

Easy communication with public authorities

Digital agenda is a priority for the government





OUR ECONOMIC HISTORY

A start-up way of thinking



1870
Steel industry

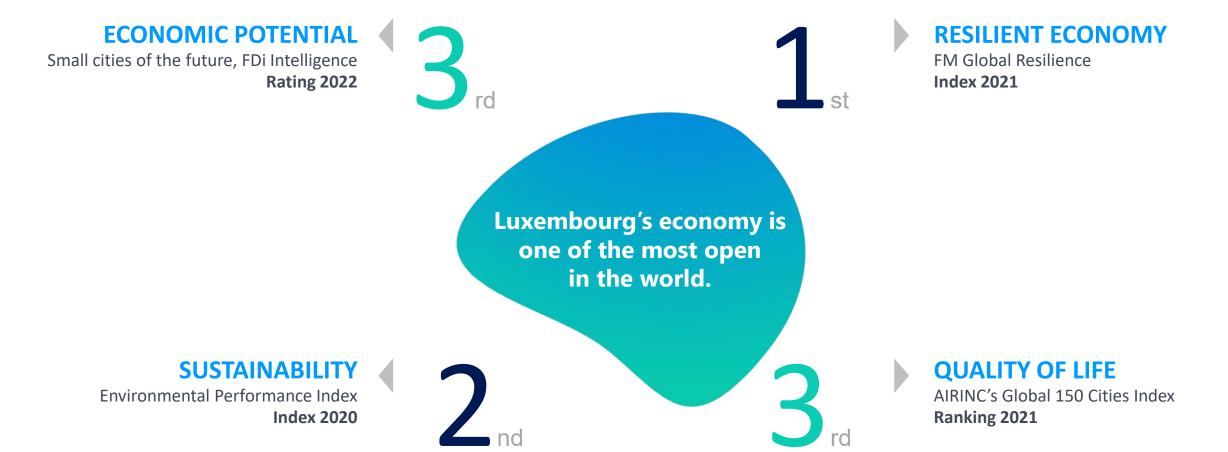
1980
Global financial centre

2000
Knowledge based
economy
Innovation and R&D



FIRST IMPRESSIONS

A few international benchmarks





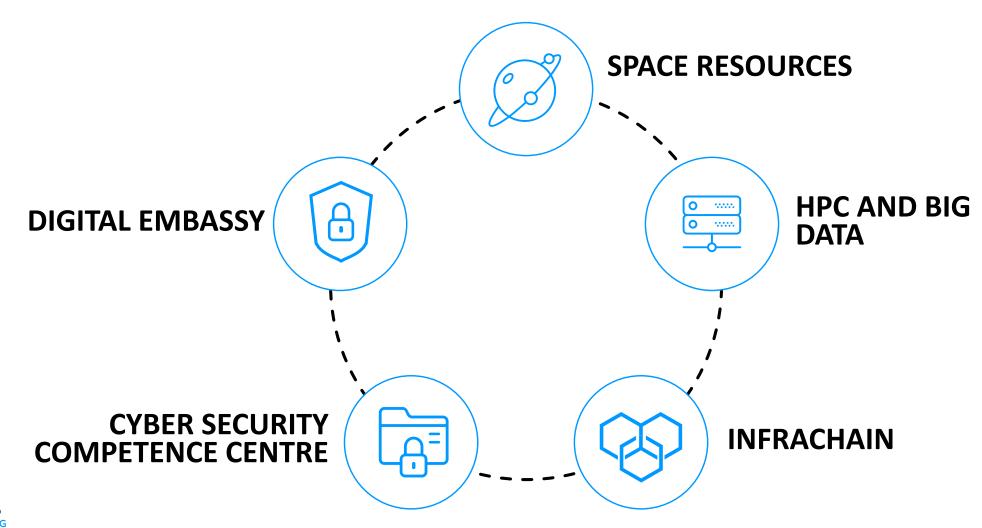


TECHNOLOGY



A CLEAR TECHNOLOGY FOCUS

Key initiatives driving data innovation and trust





SPACE RESOURCES

A complete framework to develop the space sector





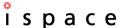
With its SpaceResources.lu initiative, Luxembourg has positioned itself as the European hub in the global space resources economy.

They have already chosen Luxembourg

Luxembourg is an international platform for commercial space development. Satellite operator SES was established in Luxembourg 30 years ago and is now a major global player in its field.







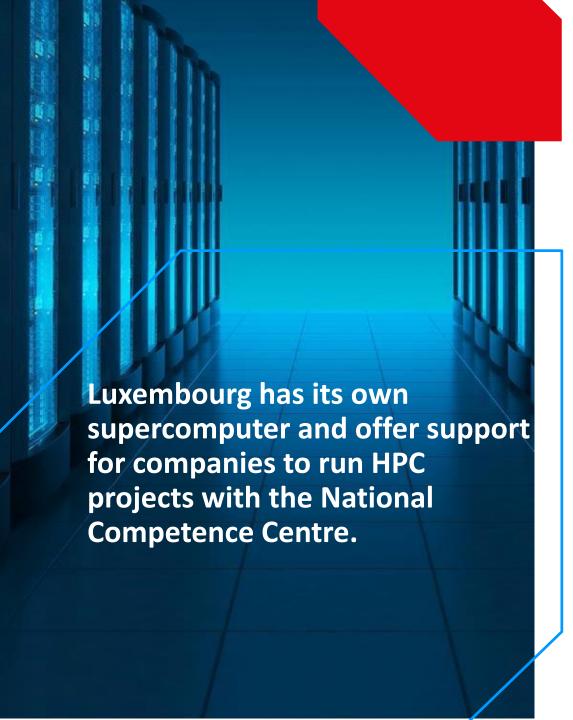












HIGH PERFORMANCE COMPUTING

Increasing Europe's Computing Power and Data Analytics capabilities



Luxembourg was one of the initiators of the EuroHPC initiative, which aims to develop a network of supercomputers in Europe.

While most HPCs are pure research centres, Luxembourg will make 65% of its capacity available to companies inside and outside the country.

DIGITAL EMBASSY

A trusted data environment



Since April 2018, Luxembourg hosts the digital embassy of Estonia. A world first.



The Grand-Duchy developed an innovative solution to secure strategic information for an allied foreign country.



C3

Focusing on Cybersecurity

2017, the government created a cybersecurity competence centre.

This initiative combines public resources with cybersecurity expertise from the private sector.

This is based on three pillars:

- Threats and Vulnerabilities Observatory
- Testing Facility
- Training and Simulation Platform

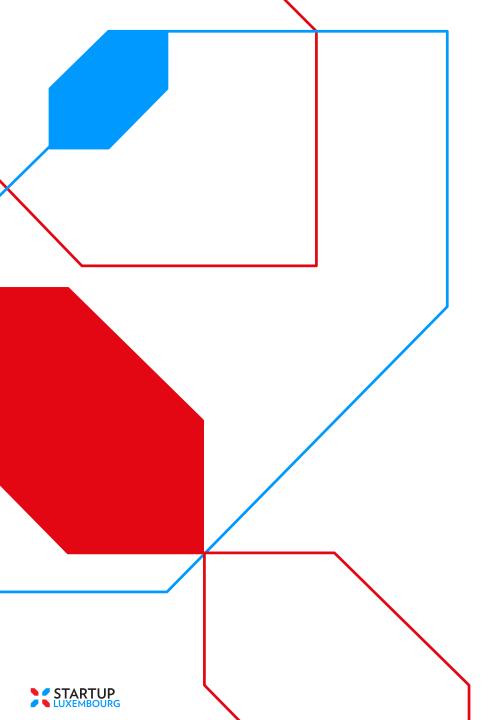












INFRACHAIN

Solving governance challenges to drive operational Blockchain use

Infrachain is a public-private initiative aiming to facilitate the creation of semi-private blockchains Europe wide.

To do so, it creates a network of certified and therefore secure independent nodes.



TECHNOLOGY

A few international benchmarks





IDEAL MARKET

TO TEST YOUR PRODUCTS



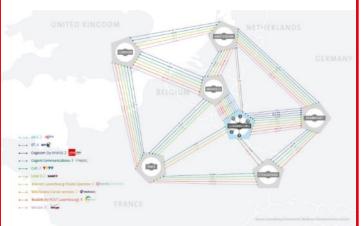


Tailor your product to the European markets



ICT INFRASTRUCTURE

Ultra-low latency hub, supported by 28 different international fiber routes and 8 Tier IV data centres.



5G NETWORK

5G strategy foreseeing pilot projects for initial deployments.

5G





Host to R&D centres and production plants of major industrial players.











Tailor your product to the European markets



DIGITALISATION

Country level partnership with Nvidia on Artificial intelligence and Cisco on digitisation.







Leading international financial centre with a strong fintech ecosystem.





Digital cross-border test bed for innovative mobility technologies.





Find a global partner to grow





GOOD YEAR.













Build your new product for Europe



Collaborates with more than 40 partners in cybersecurity, fintech, space systems, IOT, Autonomous Vehicles...



Focus on neurodegenerative diseases with a strong bioinformatics, computational and systems biology approach.

Over 6.000 students

from more than 100 different countries



25th worldwide in Young University ranking

(Times Higher Education 2022)



Biomedical sciences research with strong expertise in oncology, infection and immunity.



LISER's public research focuses on social and economic policies, including their spatial dimension.



Research and Technology Organisation active in the fields of materials, environment and IT.







LUXEMBOURG STARTUP ECOSYSTEM

Fast growing and data driven

STARTUPS

ICT, Space, FinTech, HealthTech, CleanTech, Cybersecurity...

+600

FINANCING

Growth programmes, pitching contests, national subsidies, business angels, banks, VCs...

+15

INCUBATION

Incubators, Accelerators, Innovation hubs...

EVENTS

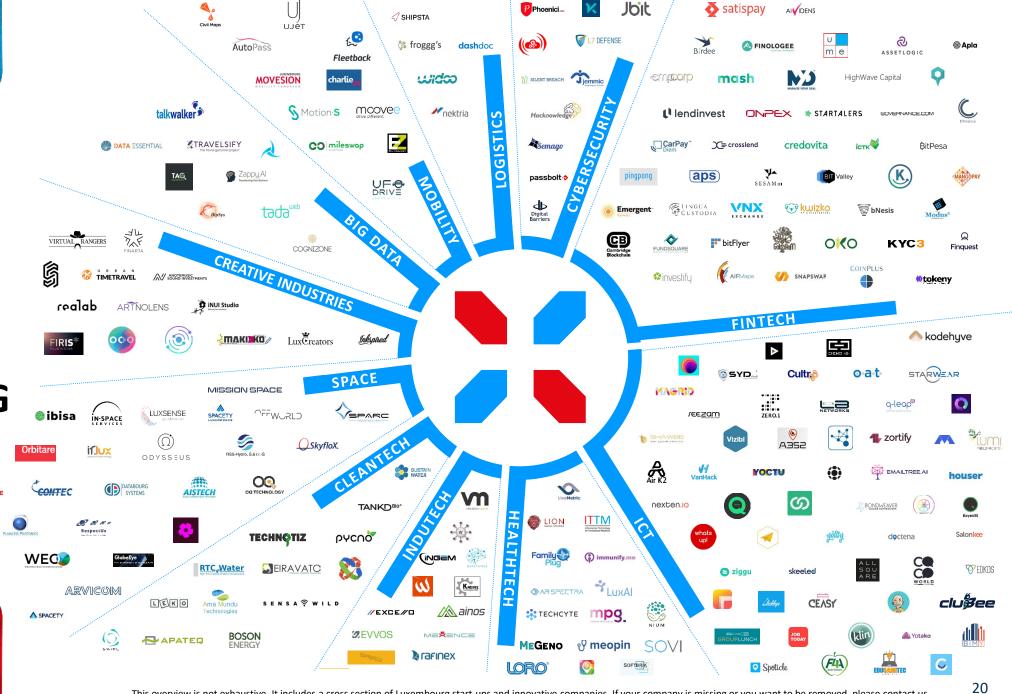
International fairs with more than 5.000 attendees and numerous thematic events.



START-

THEY GREW UP FROM LUXEMBOURG

PLUS ULTRA



satispay

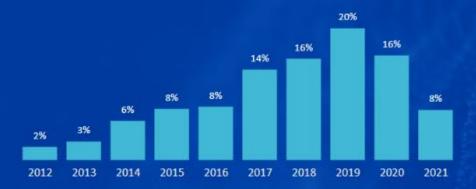
ECO SYSTEM

STARTUPS BY KEY TECHNOLOGIES*

| Artificial Intelligence (AI) | Software-as-a-Service | Marketplace ser | | Blockcha | | . D | Digital / | |
|------------------------------|-----------------------|-----------------|-----------|----------|------|------------|-----------|--|
| | | | | | | | | |
| 92 | 64 | | | | | | | |
| | Data Analytics | Security Inte | | 38 | | 38 | 38 | |
| Business Software | | | | | Ener | | Mach | |
| | 62 | 24 | 19 | | 18 | | 18 | |
| 83 | Cybersecurity | Augmente | Soci | ial Me | | | . Ro | |
| Big Data | Cypersecurity | 21 | | | | | | |
| | | Virtual Rea | Cryptocur | | | 15 | 13 | |
| 73 | 61 | 20 | | | | Data Manag | | |

(*) Each startup is listed on one main targeted market only, but can be counted as working with several key technologies

INCORPORATION YEAR OF CURRENT STARTUPS



TARGETED MARKETS



Finance

Information Technology

Health & Wellbeing

Generic Business Software

Space

Cleantech

Industry & Manufacturing

Creative Industries

Real Estate & Construction

Transportation & Logistics

Entertainment & Leisure

Education

Government & Administration

Marketing & Communication

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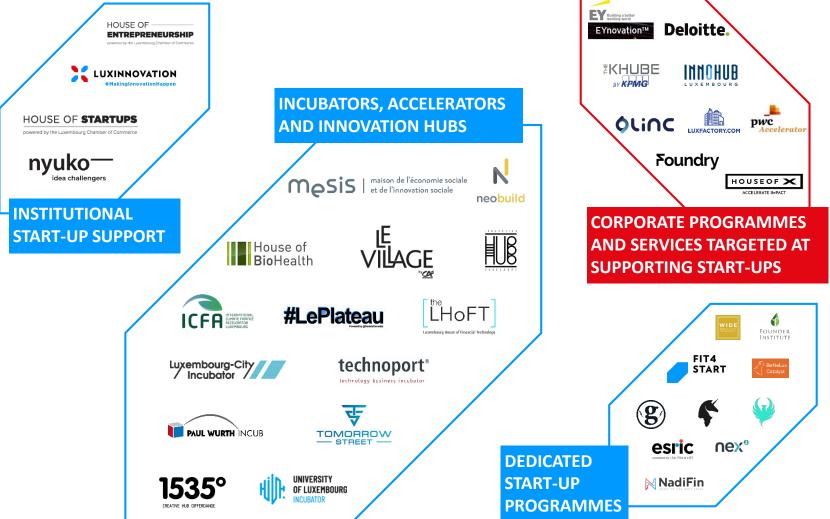
POWERED BY MARKET INTELLIGENCE





LUXEMBOURG START-UP ECOSYSTEM

Supporting start-ups from start to scale









ACCELERATION PROGRAMME

The fast lane to join the Luxembourg ecosystem



Up to 150,000€ in equity free funding

2 editions and 40 start-ups selected per year More than 750 applications over the last year

Free access to

co-working space at

technoport* Luxembourg-City
Incubator

A jury composed of experienced entrepreneurs and investors









FUNDING

Financing start-ups during their growth

YOUNG INNOVATIVE ENTREPRISE Up to €800 K

Support for high growth start-ups matching equity investments from private investors

R&D and Innovation

Financial aid in the form of subsidies for R&D and Innovation projects

SNCI

Focus on the mid and long-term financing of Luxembourgish companies by providing loans to foster investment and innovation









SUCCESS STORIES







Personalised online medical appointments app, depending on the language, specialty and location.











NETHERLANDS

SWITZERLAND

GERMANY

AUSTRIA

53 Employees

1,7 Million
Appointments per month

Leading company

6 Countries

Year of establishment

2013

"With Doctena, you are 90 seconds away from your medical appointment. The key principle of Doctena's solutions is simplicity. Our services are praised by patients and doctors for their ease of use."

Alain FONTAINE
CEO and Co-Founder of Doctena

www.doctena.lu







Open platform to drive the digital transformation of the manufacturing industry, by digitising the production processes and embracing the power of artificial intelligence.









"Luxembourg has a strong pioneering and industrial heritage which allows start-ups to benefit from the help of main actors and skills needed."

Philippe Maes, Co-Founder and CEO of Wizata

www.wizata.com

21 Employees

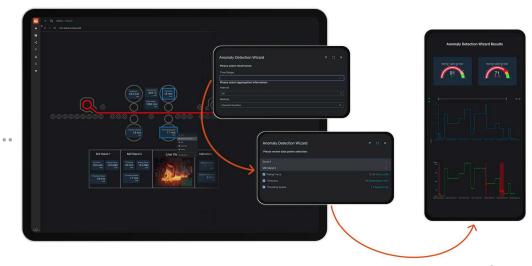
+€200 million of value generated with AI

Nationalities

10

Year of establishment

2014







Travel Tech startup based in Luxembourg using a proprietary Explainable Artificial Intelligence technology to create a unique worldwide database of Hotel DNA, Restaurant DNA, Destination DNA, and Vacation Rental DNA data, and serving global leading hotel groups such as Accor, Marriott International...

12 Employees

+1.5 million

Hotel DNA, Restaurant DNA, and Destination DNA Database

User reviews automatically analysed

+1 billion

Year of establishment

2016

"We are happy and grateful for the support we have received and continue to receive from sophisticated investors in Luxembourg and from an industry leader such as Accor."

Bruno Chauvat Founder and CEO of Travelsify

www.travelsify.com







Next Gate Tech uses the latest cloud technology to transform its clients' fragmented and unharmonized data into one consistent, consolidated "golden" source, enabling them to streamline their day-to-day processes.

30

Employees

+- 35,000

Financial instruments processed daily

Clients files processed monthly

+- 150,000

Year of establishment

2019

"Luxembourg is the perfect place for innovation. It has the focus of investors, has the right talents and incredible structures such as Luxinnovation which helped us strengthen our business case and brought a framework to structure everything very early in the process of building up our company."

Davide Martucci, CEO & Co-founder of Next Gate Tech

www.nextgatetech.com







UFODRIVE makes car rental simple, easy, fast, convenient and very cool. Entirely using our smartphone UFODRIVE App, customers can experience an incredible electric ride with the Tesla Model S or any other premium car from our 100% electric fleet.



















BELGIUM

NETHERLANDS FRANCE

GERMANY

AUSTRIA

IRFLAND LUXEMBOURG USA

35

Employees

+ 2 million

Kg of CO2 emissions saved by our customers

Connected Chargers on our Network

150,000

Year of establishment

2018

"In Luxembourg, there is terrific *support, both from the government* and the local business community. Additionally, the people here are largely tech native and environmentally conscious, making them the perfect demographic for the UFODRIVE experience."

Aidan McClean, CEO & Co-founder of **UFODRIVE**

www.ufodrive.com





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