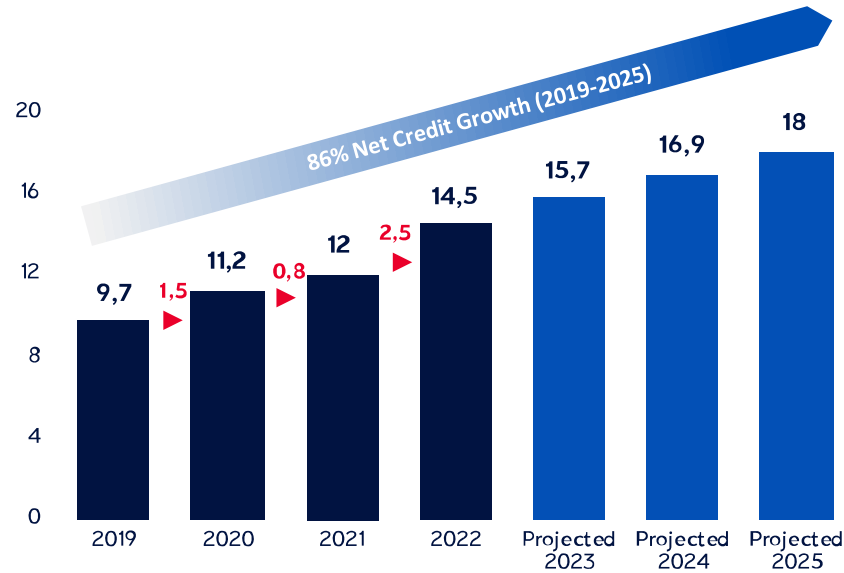


Οι 5 Πυλώνες Ανάπτυξης & τα Σημαντικά Επενδυτικά Έργα

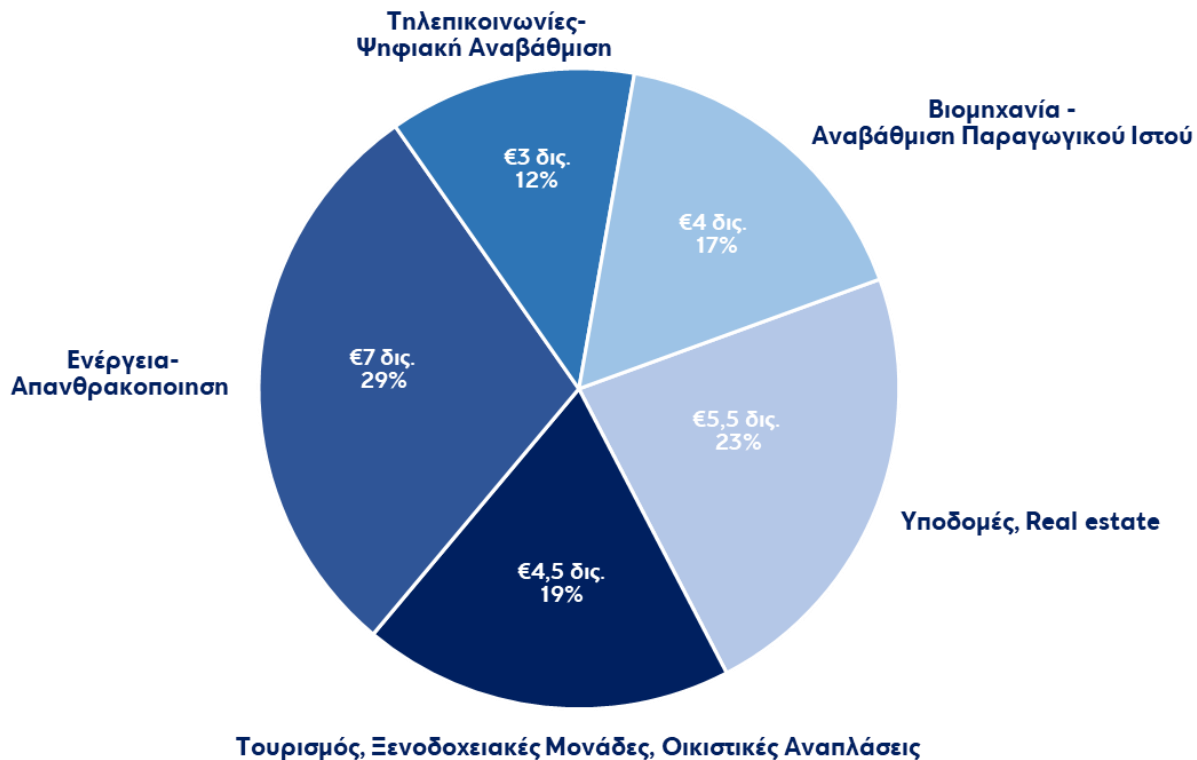
Νοέμβριος 2022



Χαρτοφυλάκιο επιχειρηματικών δανείων (€δισ.)



Συνολικά ~€32 δις., εκ των οποίων ~€24 δις. θα χρηματοδοτηθούν από Τράπεζες σε συνεργασία με το ΤΑΑ στους παρακάτω πυλώνες, ως ακολούθως:





€1.14 billion

Syndicated Bond Loan

Eurobank acted as MLA & Bondholder

July 2022



€ 74 million

Insignio & IQ Hub
2 Bilateral Bond Loans
Eurobank acted as Sole Underwriter

€112 million

Initial Public Offering in ATHEX
Eurobank acted as Co-Advisor & Joint Bookrunner

July 2022 and January 2021



€960 million

Syndicated Bond Loan

Eurobank acted as Bondholder

June 2022



€738,3 million

Syndicated Bond Loan, including EIB

Eurobank acted as MLA & Intercreditor Agent

December 2021

Έργα που δρομολογούνται προς υλοποίηση:

- Χρηματοδότηση της παραχώρησης της Εγνατίας Οδού συμπεριλαμβανομένων των έργων των κάθετων αξόνων
- ΣΔΙΤ Βόρειος Οδικός Άξονας Κρήτης



CCGT Komotini

870 MW

~ € 330 million

Eurobank is mandated as Joint Coordinator

In progress



€580 million

Bilateral Bond Loan

Eurobank acted as MLA, Coordinator, Sole Underwriter & Agent

September 2022



€660 million

Syndicated Bond Loan

Eurobank acted as Coordinator, MLA, Underwriter, Agent & Account Bank

July 2022

Energy company

€99 million

Syndicated Bond Loan

Eurobank acted as MLA, Bondholder, Account Bank & Agent

July 2022



€ 200 million

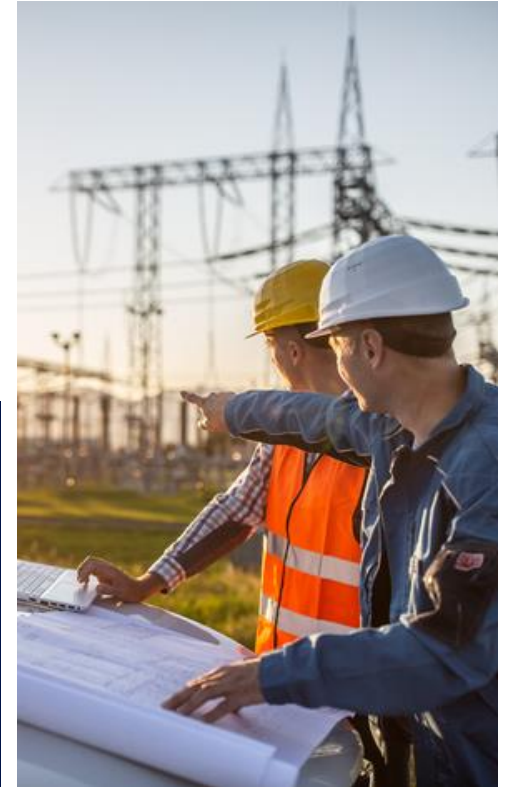
Bilateral Bond Loan

Eurobank acted as Sole Underwriter

July 2020

Έργα που δρομολογούνται προς υλοποίηση:

- Care Kafireas, έργο ΑΠΕ ισχύος 327MW από την Τέρνα Ενεργειακή
- Κατασκευή 1 Φ/Β Πάρκου στην περιοχή της Θεσσαλίας από την ΕΛΖΕΤ, ~€200 εκ.





€99,35 million

Syndicated Bond Loan granted under the RRF



Eurobank acted as MLA, Coordinator, Underwriter, Agent & Account Bank

July 2022

Telecommunications company

€77 million

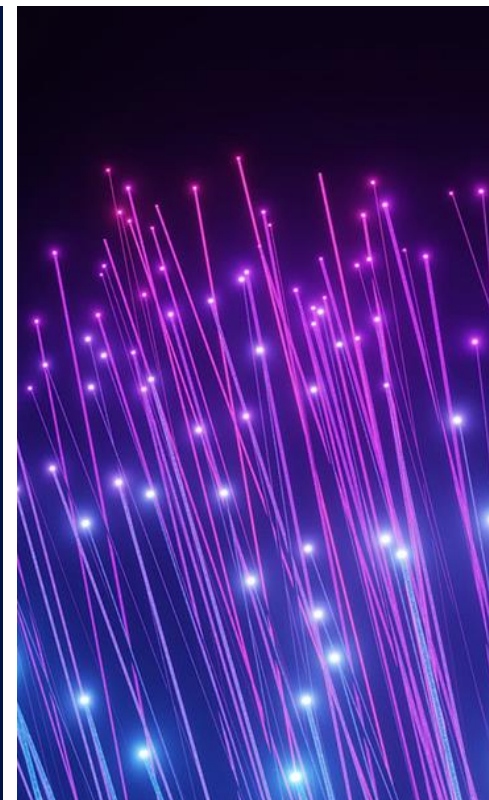
2 Direct Leasing Financings

Submarine Cable & Fiber Optic Terrestrial Lines

September 2020 and September 2021

Έργα που δρομολογούνται προς υλοποίηση:

- Επέκταση του δικτύου οπτικών ινών από τη Hellenic Open Fiber, ~€350 εκ.
- ΣΔΙΤ Ultra Fast Broadband



SANI | IKOS
GROUP

€952 million

7 Syndicated Bond Loans

Eurobank acted as MLA, Coordinator & Underwriter

November 2022


D' ANDREA MARE
RHODES

€ 32 million

Bilateral Bond Loan granted under the RRF


Eurobank acted as Sole Underwriter

October 2022

 **PRIMONIAL**
Club Med Γρεγολίμανο

€ 48 million

Bilateral Bond Loan

Eurobank acted as Sole Underwriter

June 2022




ELLINIKON
Related projects

€ 1 billion

Syndicated Bond Loan & LG

Eurobank acted as MLA, Coordinator, Underwriter, Account Bank & Facility Agent

March 2022


H. I. G.
CAPITAL
Ella Resorts

€36 million

Syndicated Bond Loan

Eurobank acted as MLA, Coordinator & Underwriter

March 2022

 **GRIVALIA**
HOSPITALITY

One & Only Aesthesis

€ 87 million

Bilateral Bond Loan

Eurobank acted as Sole Underwriter

November 2021



€175 million

Syndicated Bond Loan granted under the RRF



Eurobank acted as MLA & Bondholder

September 2022



€37,3 million

Bilateral Bond Loan granted under the RRF



Eurobank acted as Sole Underwriter

September 2022



€10million

Bilateral Bond Loan granted under the RRF



Eurobank acted as Sole Underwriter

August 2022



€125 million

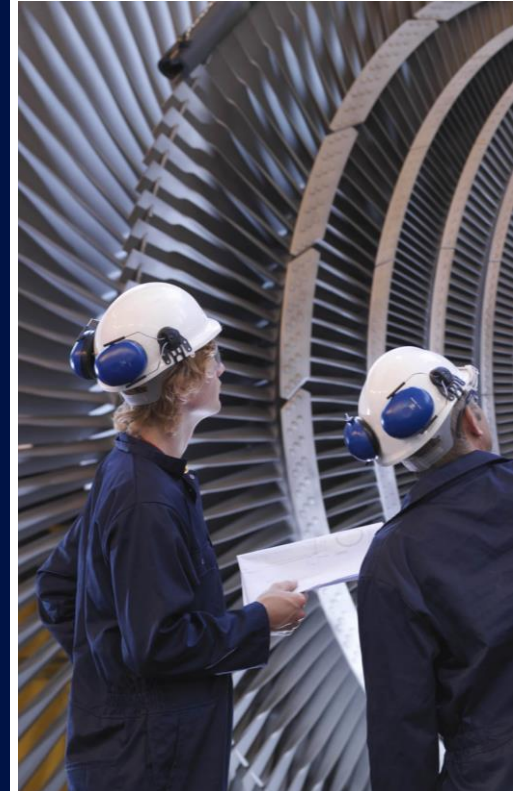
- Bilateral Loan & LG
- 2 Bilateral Green Bond Loans

Eurobank acted as Sole Lender & Bondholder

multiple transactions in 2021-2022

Έργα που δρομολογούνται προς υλοποίηση:

- Βιομηχανική επένδυση στον κλάδο των μπαταριών (καθετοποίηση) από την Technoform, ~€76 εκ.





Thank you for your attention